TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER IN THE LAST 3 FINANCIAL YEARS

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Name of the issue: Amir Chand Jagdish Kumar (Exports) Limited

Updated: September 2026

1	***Type of issue (IPO/ FPO)***	Initial Public Offer	
2	***Issue size (Rs crore)***		440.00
	Source: Prospectus		
3	***Grade of issue alongwith name of the rating agency***		
	Name	Not applicable	
	Grade	Not applicable	
4	***Subscription level (number of times).***		3.08
	Source: Basis of Allotment		

5 ***QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges***

Particulars	%age
(i) allotment in the issue	10.02%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (June 30, 2026)	8.24%
*(iii) at the end of 1st FY (March 31, 2027)**	Not available
*(iv) at the end of 2nd FY (March 31, 2028)**	Not available
*(v) at the end of 3rd FY (March 31, 2029)**	Not available

** QIB Holding not disclosed as reporting for relevant period has not been completed.*

6 ***Financials of the issuer***

(Rs. Million)

Parameters	1st FY (March 31,2027) *	2nd FY (March 31, 2028) *	3rd FY (March 31, 2029) *
Income from operations	Not available	Not available	Not available
Net Profit for the period	Not available	Not available	Not available
Paid-up equity share capital	Not available	Not available	Not available
Reserves excluding revaluation reserves	Not available	Not available	Not available

** Financials not available as reporting for the relevant years has not been completed.*

7 ***Trading status***

The Equity Shares of Amir Chand Jagdish Kumar (Exports) Lmited are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (and together with BSE the "Stock Exchanges")
The Equity Shares have not been suspended or delisted

Particulars	Status
*(i) at the end of 1st FY (March 31, 2027) **	Not available
*(ii) at the end of 2nd FY (March 31, 2028) **	Not available
*(iii) at the end of 3rd FY (March 31, 2029) **	Not available

** Trading status not disclosed as the relevant fiscal years have not been completed.*
Source: Stock exchange data.

8 ***Change in directors of issuer from the disclosures in the offer document***

Particulars	Name of Director	Appointed / Resigned
*(i) at the end of 1st FY (March 31, 2027) **	Not available	Not available
*(ii) at the end of 2nd FY (March 31, 2028) **	Not available	Not available
*(iii) at the end of 3rd FY (March 31, 2029) **	Not available	Not available

** Changes in Directors of Issuer not updated as the relevant financial years have not been completed*

9 ***Status of implementation of project/ commencement of commercial production***

(i) as disclosed in the offer document	Not available
(ii) Actual implementation	Not available
(iii) Reasons for delay in implementation, if any	Not available

10 ***Status of utilization of issue proceeds***

(i) as disclosed in the offer document

(Rs. Million)

Particulars	Amount
1. Funding working capital requirements of our Company	4000.00
2.General corporate purpose*	111.14
Net Proceeds of the Issue	**4,111.14**

*The amount utilized for general corporate purposes does not exceed 25% of the Gross Proceeds

(ii) Actual utilization

(Rs. Million)

Particulars	Amount
1. Funding working capital requirements of our Company	3981.80
2.General corporate purpose	111.1
Net Proceeds of the Issue	**4,092.90**

(iii) Reasons for deviation, if any	Not Applicable

11 ***Comments of monitoring agency, if applicable***

(a) Comments on use of funds	Kindly refer to below mentioned
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	link for the comments of monitoring agency: https://www.bseindia.com/xml-data/corpfiling/AttachHis/1e840942-7a18-4eb5-a57a-5443eb2d2cfe.pdf
(c) Any other reservations expressed by the monitoring agency about the end use of funds	
(To be submitted till the time the issue proceeds have been fully utilised)	

12 ***Price- related data***

Designated Stock Exchange	BSE Limited
Issue price (Rs):	212/-
Listing Date	02-Apr-26

Price parameters	At close of listing day	At close of 30th calendar day from listing day **	At close of 90th calendar day from listing day (30th June 2026)	As at the end of 1st FY after the listing of the issue (31st March, 2027)**		
				Closing price	High	Low
Market Price	175.50	131.95	139.1	Not Available	Not Available	Not Available
*BSE SENSEX **	73,319.55	77,269.40	76,135.72	Not Available	Not Available	Not Available

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Price parameters	As at the end of 2nd FY after the listing of the issue (31st March, 2028)**			As at the end of 3rd FY after the listing of the issue (31st March, 2029)**		
	Closing price	High	Low	Closing price	High	Low
Market Price	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
*NSE SENSEX **	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available

Source: Stock Exchange data.

** Being index of BSE, the designated stock exchange*

*** The pricing data is not disclosed as the relevant period has not been completed*

13 ***Basis for Issue Price and Comparison with Peer Group & Industry Average***

Accounting ratio	Name of company	As disclosed in the offer document	At the end of 1st FY (March 31, 2027)**	At the end of 2nd FY (March 31, 2028)**	At the end of 3rd FY (March 31, 2029)**
EPS (Basic)	**Issuer:**	5.34	Not available	Not available	Not available
	Peer Group:	13.9			
	Industry Avg:	13.9	Not available	Not available	Not available
P/E	**Issuer:**	28.42	Not available	Not available	Not available
	Peer Group:	9.8			
	Industry Avg:	9.8	Not available	Not available	Not available
RoNW	**Issuer:**	17.61%	Not available	Not available	Not available
	Peer Group:	13%			
	Industry Avg:	13%	Not available	Not available	Not available
NAV per share based on balance sheet	**Issuer:**	46.22	Not available	Not available	Not available
	Peer Group:	16.8			
	Industry Avg:	16.8	Not available	Not available	Not available

**Not available as the relevant fiscal years have not been completed / information not disclosed

14 ***Any other material information***

Particulars	Date	Remarks
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